



Financial Intermediaries Association
of Southern Africa

Out of the Ordinary



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NOTICE OF THE EMPLOYEE BENEFITS WORKSHOP OF THE FINANCIAL INTERMEDIARIES ASSOCIATION OF SOUTHERN AFRICA (FIA) TO BE HELD ON 4 SEPTEMBER 2018 AT ALEXANDER FORBES AUDITORIUM, ALEXANDER FORBES HEAD OFFICE FROM 09H00 TO 12H45

AGENDA

- 08h30 – 09h00: Registration and coffee**
- 09h00 – 09h15: Opening and Welcome
Alexander Forbes**
- 09h15 – 10h00: Michael Prinsloo – Alexander Forbes
Implementation of the “Default Regulations” and associated solutions**
- 10h00 – 10h45: Harry Joffe – Discovery Group
Taxation of Group Life and Retirement Fund benefits and some interesting tax considerations around Living Annuities and RA’s**
- 10h45-11h15: Tea**
- 11h15 – 12h00: Marc Lindley – Investec Asset Management
Corporate RA’s – Good solution for smaller companies – how they work, who would use them and tax benefits?**
- 12h00 – 12h45: Anne Cabot-Alletzhauser – Alexander Forbes
Benefits Barometer 2018 insights.**
- 12h45: Close and Light Lunch**