

NOTICE OF THE EAST RAND BRANCH MEMBER MEETING OF THE FINANCIAL INTERMEDIARIES ASSOCIATION OF SOUTHERN AFRICA (FIA) TO BE HELD ON 25 SEPTEMBER 2018 AT WESLEY HALL, NORTHFIELD METHODIST CHURCH, C/O WEBB AND AERODROME DRIVE, NORTHMEAD, BENONI FROM 09H30 TO 12H30

AGENDA

09H00 – 09H30	REGISTRATION, TEA / COFFEE
09H30 – 10H15	WELCOME & PORTFOLIO REPORTS Charles Mc Leod, Chairperson
10H15 – 10H30	FIA FEEDBACK Bernard Lubbe, Regional Manager
10H30 – 10H45	SIGN IN FOR CPD WORKSHOP
10H45 – 12H15	HOLISTIC ESTATE PLANNING MODEL (REFRESHER) (Which includes the Will, the Trust, the Financial Needs Analysis and Business Needs Analysis, with all the different risks in business) Andre Eloff CFP BA B Proc ILPA MBA
12H15 - 12H30	SIGN OUT FOR CPD WORKSHOP
12H30	LIGHT SNACKS