

NOTICE OF THE FIA JACARANDA BRANCH MEETING OF THE FINANCIAL INTERMEDIARIES ASSOCIATION OF SOUTHERN AFRICA (FIA) TO BE HELD ON THE 14th SEPTEMBER 2018 AT WATERKLOOF GOLF CLUB, JOHANN RISSIK DRIVE, WATERKLOOF, PRETORIA FROM 09h00 TO 12h40.

AGENDA

This meeting is a forum for discussing matters of importance to the industry, intermediaries in general and FIA members in particular. It does not involve planning or implementing common or co-ordinated practices in the market. Various national and international laws restrict the exchange of information amongst competitors which might influence market conditions or lead to abuse. No such exchange or discussion will be permitted during this meeting. Individual members should respond appropriately based on their own specific business requirements.

1. **WELCOME**
2. **PRESENT**
3. **APOLOGIES**
4. **QUORUM**
5. **MINUTES OF PREVIOUS MEETING HELD – 22 JUNE 2018**
6. **MATTERS ARISING FROM PREVIOUS MINUTES**
7. **PETER ATKINSON – REGULATORY REQUIREMENTS (1 CPD HOUR)**
8. **JOE KOTZè – FIT & PROPER REQUIREMENTS (A NEW ERA (2 CPD HOURS))**