



Financial Intermediaries Association
of Southern Africa

FIA- DURBAN BRANCH MEMBER MEETING

INFO

Date: Monday ,10 June 2019

Venue: Westville Country Club
I Link Road , Westville

Arrival & Registration:
8:00am

FAIS CPD HOURS

**ANTON SWANEPOEL - 6.5 CPD
Hours (FAIS ACCREDITED)**

*(Only for FIA members that is
registered on our database and
their membership fees are up to
date.)*

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INVITATION

*You are cordially invited to the FIA Durban Branch
member meeting that will take place on the 10th of
June 2019*

AGENDA

8.00 am	Registration
8.30 am	Welcome
8. 50 am	Developing your business strategy in view of current market forces and regulatory reform
11.00 am	Tea-break
11.25 am	Fundamentals of professional practice management for Representatives and FAIS Compliance
12.55 pm	Lunch
13.45 pm	Fundamentals of FAIS compliance in preparation for compliance under COFI
15.15 pm	Tea
15.30 pm	Regional Feedback
15.45 pm	Business lessons from the FAIS Ombud
17.15 pm	Close and networking

