

BOLAND BRANCH MEMBER MEETING AGENDA

Location: FFG Office, The Square Circle,
73-75 Bergrivier Boulevard, Paarl
Date: 26 July 2019
Time: From 09:00



Agenda Items

08:30	Arrival tea, coffee and signing in for CPD	Everyone
09:00	CPD – Ethics (2 HOURS)	Peter Atkinson
11:00	Tea, Coffee break and signing out for CPD	Everyone
	FIA Meeting	
11:30	<ul style="list-style-type: none"> ✓ Opening & welcome ✓ Present & apologies ✓ Conflict of Interest ✓ Approval of the Minutes of the Member meeting held on 12 April 2019. ✓ Regional Council Meeting Feedback 	Philip Faure Sandra Snowball
12:00	Global investments in perspective	Philip van Taak <i>Wealth Manager</i> <i>at Masthead FP</i>
12:45	Guardrisk Insurance Company presentation 	Lorraine Amm
13:00	Meeting adjourns Lunch served	Everyone