



Neil Pienaar CFP®

Financial Planning Specialist

Qualifications:

B.Com Financial Planning & Investments, PGFP, CFP®

Professional memberships/Associations:

Financial Planning Institute

Interests and Hobbies:

Rugby, Fitness, Reading, Markets:
(Political and Economic Landscapes)

Industry experience:

10 years

Contact information:

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I am a Certified Financial Planner, specializing in holistic financial planning.

I have been in the financial service industry for 10 years and have gained experience in both the insurance and investments fields, before finding my vocation in financial planning.

My core focus areas are high nett worth clients and/or business owners, who require efficient, robust complex solutions to meet their specific needs.

Our proposals are product agnostic, independent and solely to add value to you and/or your business.

Key focus areas:

- Risk Planning.
- Investment & Retirement Planning.
- Estate Planning.
- Tax Planning.
- Business Planning.
- Holistic Financial Planning.



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