



Financial Intermediaries Association  
of Southern Africa

---

Chairperson: Michelle Wolmarans Telephone: 043 735 2000 / 082 877 3885 E-mail [michellew@nfb.co.za](mailto:michellew@nfb.co.za)

## **FIA BORDER BRANCH ANNUAL GENERAL MEETING ON 28 FEBRUARY 2019 AT 09:30 AT THE BUFFALO CLUB, EAST LONDON**

---

### **AGENDA**

- 11:00 Arrival, register, tea and coffee
- 11:15 **Opening and welcoming**
- 11:20 **FIA Member matters:**
- ✓ Present / absent / excuses
  - ✓ Declaration of any other interests
  - ✓ Approval of the previous AGM minutes
- 11:30 **Annual General Meeting:**
- ✓ Chairperson's Report
  - ✓ Financial report
  - ✓ Feedback from the Coastal Regional Manager, Sandra Snowball
  - ✓ Election of the committee for 2019
- 
- 12:00 Sign in for the CPD training
- 12:15 **CPD training** facilitated by Peter Atkinson, FIA National Technical Portfolio Manager  
**Regulatory Roundup** - *a summary of the key recent regulatory changes, a look at likely upcoming changes and some pointers as to how this could affect a brokerage.*
- 13:15 Sign out for the CPD training
- 
- 13:20 Meeting adjourned
- ✓ Lunch served

---

*"The FIA is not promoting any speakers or sponsors or necessarily indicating agreement with what they are presenting or selling. The onus still rests on every member to do his/her own due diligence and checks before engaging into business with any product supplier, sponsor or speaker at FIA events."*