



Financial Intermediaries Association
of Southern Africa

**FIA MALUTI
BRANCH MEMBER MEETING & CPD EVENT
FRIDAY, 31 MAY 2019 FROM 08H00 – 14H00
AT THE ROYAL TERRACE GUEST LODGE,
PRES. BOSHOFF STREET, BETHLEHEM**

AGENDA

08:00 Arrival and Registration

08:30 Opening & welcome
Present & apologies
Declaration of conflict of interest
Approval of previous minutes
Feedback:
Healthcare
Financial Planning
Short-term insurance
Employee Benefits

FIA Matters and feedback

– Julian Tharmiha, Regional Manager, FIA Central Region

10:00 Member meeting closes

10:30 Member Training Session Starts

PoPI Act (1 ½ hours)

FIC Act and how it effects a broker (1 ½ hours)

Presented by Joe Kotzé, FIA Compliance Manager

*** 3 Accredited regulatory CPD hours ***



14:00 Training Ends

AGENDA