



Financial Intermediaries Association
of Southern Africa

FIA NORTH COAST BRANCH MEMBER MEETING

INFO

Date: Tuesday, 28 May 2019

Venue: PROTEA Hotel - Edward
149 O R Tambo Parade , Durban

Arrival & Registration:
8:30 for 09:00 am

FAIS CPD HOURS

Harry Joffe - 1 CPD Hour

(Only for FIA members that is
registered on our database and
their membership fees are up to
date.)



varsilla@fia.org.za

INVITATION

*You are cordially invited to the FIA North Coast
Branch member meeting that will take place on 28
May 2019*

AGENDA

9:00am - **Welcome**

Harry Joffe – Head of Legal Services – Discovery Life

**Topic – “The Tax and Regulatory Differences of the Different
Investment Wrappers”**

Exco Feedback

FIA Matters – Julian Tharmiha – Regional Manager – Central Region

Shane Ramiah - Clientele

Topic - To introduce Clientele to the Broker Network.

Jonjon Smit - Executive Head Sales & Marketing - CIB

Topic - To present CIB and some market info to FIA members

Finger lunch thereafter – please specify your dietary requirements

IMPORTANT

Please book by 23 May 2019 - varsilla@fia.org.za.